

and

Nov. 08, 2016

Plaintiffs

Defendants

November 8, 2016

ONTARIO

SUPERIOR COURT OF JUSTICE
COMMERCIAL COURT

Proceeding commenced at TORONTO

Having heard submissions from all interested parties present today I am satisfied that this Motion should be granted on the terms of the attached order. I am satisfied upon reviewing all of the evidence including the appraisal report of Antec Appraisal Group that the proposed sale by the Receiver is commercially reasonable and in the best interests of the Creditors. I am further satisfied that the sale should proceed because the purchaser has agreed to

MOTION RECORD

(returnable November 8, 2016)

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Lawyers for Pollard & Associates Inc., in its capacity as Interim Court-appointed Receiver of Godstone Co-Ownership Inc.

assume the Co-Ownership
Agreement dated June 25/07.
Despite Mr Neal's able
argument I do not agree
that individual sales of
units by the Receiver
make good commercial
sense under the circumstances

Hainey J.

There shall be a sealing
order with respect
to the document referred to
in paragraph 4 of the
Order. This material
is commercially sensitive
and should be sealed

Hainey J.